



STIBNITE GOLD PROJECT

Midas Gold owns the world class Stibnite Gold Project, located in a historic mining district in central Idaho. In 2014, an independent PFS demonstrated potential for a large-scale, long-life, low-cost open pit gold mine that stands out from its peers.

The Company filed its Plan of Restoration and Operations in September 2016 which has launched the formal permitting process for mine development.

Well funded and with a multi-million ounce high-grade open-pit gold reserve, important antimony credits and significant room for further growth, the Stibnite Gold Project is one of North America's premier development stories.

MAX.TSX

MDRPF.OTCQX

WORLD CLASS GOLD PROJECT

Low geopolitical risk Idaho, USA – a stable mining jurisdiction

Brownfields site Integrated restoration of extensive disturbance by prior owners

Positive Pre-Feasibility Study \$832 million NPV at \$1,350 gold, 19.3% IRR (after tax at 5% discount rate)

Size 8th largest gold reserve in USA

Superior grade 4th highest grade open pit in USA at 1.6g/t gold

Scale 388,000 oz gold/year for first 4 years; 337,000 oz gold/year LOM

Modest capital intensity \$242/oz of life of mine production

Low all-in sustaining costs \$506/oz for first 4 years and \$616/oz LOM (cash cost + royalties + sustaining capital)

Strong after-tax cash flow \$294 million/year (Years 1-4); \$254 million/year (Years 1-8)

Strategic by-products Antimony + silver with production proven metallurgy

Exploration potential All deposits open to expansion and multiple exploration prospects

Production Permits Filed & Completeness

Determination Received Feasibility work underway

Community Support Strong local and state support

Financial Support Paulson, Franco-Nevada and Teck

Corporate Depth Experienced management team and strong boards with local connections

info@midasgoldcorp.com

Tel: 778-724-4700

www.midasgoldcorp.com